

### KATA for Workforce, Lean and Technology

The Assembly Show South April 2023



# **UT CIS**

- Lean
- **ISO**
- Quality Systems
- Workforce
- Advanced Manufacturing
- Cybersecurity
- 14 FTEs, 12 Contractors









Misty DePriest

George Aslinger











Harold Booker











Bernadette Fuller





Gordon Reed

**Bill Hicks** 





# UT CIS Regional Support





### Workforce, Lean and Technology with KATA



Tim Waldo Workforce Development Consultant



Keith Groves Solutions Consultant



Danny Norman Advanced Manufacturing Consultant



### The Assembly Show South 2023

Tennessee Manufacturing Extension Partnership – serving manufacturers across the state of Tennessee with local expertise training.



#### Workforce

Wholistic, systems thinking for your people

#### Lean

Preparing for next generation technologies and workforce

#### Technology

To address a bottleneck or to reinvent a process

#### KATA for I4.0

All training, consulting and projects are rooted in a commitment to creating cultures of learning.



# A Culture of Innovation



### Innovation

Why Should We Care? The Fears of Innovation How to Innovate

**Avoid Pitfalls** 





Target Condition	
Customers	
Solution	
Benefit	
Fear	
Core Competency	
Innovation	
	Center for Industrial Service

Target Condition	New Report
Customers	
Solution	
Benefit	
Fear	
Core Competency	
Innovation	
	Center for Industrial Services

### Why Innovation?







#### Moving from the Why to the How...



Target Condition	New Report
Customers	ABC Co, Supervisor
	Supervisor
Solution	Tableau Software
Benefit	Save Time, Communicate
Fear	
Core Competency	
Innovation	ces

### How to Innovate

#### The Four Steps to the Epiphany

Successful Strategies for Products that Win



Steve Blank

STARRA HOW GREAT LEADERS INSPIRE EVERYONE TO TAKE ACTION



EXPANDED EDITION OF THE International bestseller



#### BLUE OCEAN STRATEGY

How to Create Uncontested Market Space and Make the Competition Irrelevant

W. CHAN KIM | RENÉE MAUBORGNE

TEN TYPES OF THE DISCIPLINE OF BUILDING BREAATHROUGHS

#### Innovation can be <u>scary</u>, but it doesn't have to be.



**Boston** Dynamic

### Innovation can be OVERHWELMING

but it doesn't have to be that way

New Report
ABC Co, Supervisor
Supervisor
Tableau Software
Save Time, Communicate
can't learn new software

Step #1 Be Like Borla: Innovate by **Building on** the Value that You Bring to Customers



### How to Innovate

- Fall in Love with the Benefits
- Stay True to Who You Are
- Partner with Others

Target Condition	New Report
Customers	ABC Co, Supervisor
	Supervisor
Solution	Tableau Software
Benefit	Save Time, Communicate
Fear	I can't learn new software
Core Competency	Building Relationships
Innovation	







### Tableau Software







Target Condition	New Report
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Tableau Software







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### Find Partnerships that Compliment You



> The Entrepreneurial State: debunking private vs. public sector myths, p. 109, Fig. 13



Target Condition	New Report
Customers	ABC Co, Supervisor
	Supervisor
Solution	Tableau Software
Benefit	Save Time, Communicate
Fear	I can't learn new software
Core Competency	Building Relationships
Innovation	Weekly Phone Call
	Call

#### 66 YOU CAN SYSTEMATIZE INNOVATION EVEN IF YOU CAN'T COMPLETELY PREDICT IT.

Eric Schmidt, Former CEO of Google



### Thank you

Why Should You Care? The Fears of Innovation How to Innovate

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# Analyzing workforce development challenges in Industry 4.0

"In order to take advantage of Industry 4.0 developments, organizations have to alter their structure completely. However, this fundamental change brings many challenges that organizations have to deal with. One of the most significant challenges is related to workforce development."

International Journal of Manpower. Vol. 43 No. 2, 2022. pp. 310-333



# Why focus on people for Industry 4.0?

"For today and tomorrow, we see a highly connected and cross-discipline digitally enabling and digitally opportunistic community of work roles that bring together many disciplines. Newer and legacy work capabilities- design, engineering, production, supply network and more."

New Futures, New Roles	
<ul> <li>DIGITAL ENTERPRISE</li> <li>Chief Digital Officer</li> <li>Digital Manufacturing Organizational Change Management Strategist</li> <li>Enterprise Supply Network Manager</li> <li>Enterprise Digital Ethicist</li> </ul>	<ul> <li>DIGITAL THREAD</li> <li>Digital Thread Engineer</li> <li>Manufacturing Cybersecurity Strategist</li> <li>Digital Twin Architect</li> <li>IT/OT Systems Engineer</li> </ul>
<ul> <li>DIGITAL DESIGN</li> <li>Model Based Systems Engineering (MBSE) — Engineer</li> <li>Virtual Reality/Augmented Reality System Specialist</li> <li>Worker Experience Designer</li> <li>User Experience Architect</li> </ul>	DIGITAL PRODUCT     Embedded Product Prognostics Engineer
	<ul> <li>SUPPLY NETWORK</li> <li>Predictive Supply Network Analytics Engineer</li> <li>Digital Manufacturing Biomimicry Specialist</li> </ul>
DIGITAL MANUFACTURING     Digital Manufacturing Engineer     Predictive Maintenance System Specialis	<ul> <li>Machine Learning Specialist</li> <li>Factory Automation Engineer</li> <li>Collaborative Robotics Specialist</li> </ul>

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### Three sources of talent for I4.0

External additions – hiring the talent needed to do the new work

Internal upskilling – helping people retool and reskill to do the new work

Hybrid – a combination of the two

The ongoing need to access the ever increasing levels of talent will likely be a factor for manufacturers from now on.



# Key Workforce Challenges in I4.0

- Systems thinking abilities.
- Culture.
- Acceptance of longer learning times for digitization.
- Analytical thinking and dealing with complexity.
- Lack of understanding of the interplay between human and machine, and related exchange of knowledge.
- Employee resistance to change.

International Journal of Manpower. Vol. 43 No. 2, 2022. pp. 310-333



# Many moving parts

- Digitalization (define)
- Robotics
- Sensors
- Data (collection, analysis, managing)
- Even new ways of performing tasks
  - Augmented reality
  - Virtual reality
  - Artificial Intelligence



# New ways of thinking

- About where to apply I4.0 technologies.
- What is good data? Where does it come from? What do we do with it?
- How might I4.0 applications impact the existing organizational systems?
- And many, many other considerations...



# Steps in the Journey

- Commit to changing the culture
- Assess the team's current state regarding digital literacy and automation
- Communicate
- Invest


# Foster a Culture of Learning

- Systems thinking
- Problem solving
- Adaptiveness
- Innovation



# **Current Capacities**

- Assess the team's current state regarding digital literacy and automation
- Identify potential candidates for more training
- Continuous Improvement = Continuous innovation
  - Preparing for continuous change
  - Adaptivity
  - Creativity
- Data driven enterprise



# Communication

- Involve the team in conversations and explorations around automation and I4.0
- Control the narrative early on. Build excitement
- The messaging is important
- Be transparent and honest



# The messaging is important

- Must remain competitive (or get left behind)
- I4.0 is a game changer, but people still need to be in the game
- Represent the changes as a new opportunity to grow, learn, and earn



## Invest in training & continue to build engagement

- Identify future skills needed.
- Conduct skills assessments.
- When will these skills be needed?
- Begin assembling development pathways.
- Who can be upskilled?
- How the upskilling will be done.



# Other opportunities

- There will be a need for people that can maintain robots.
- There will be a need for people that can program and code.
- There will be a great need for data handlers.
- There will be a great need for people who can identify opportunities, ask the right questions...
- The way forward is along a path that...



# BUILDING PROBLEM SOLVERS

### Improvement Kata Coaching Kata

The University of Tennessee Center for Industrial Services has permission to use all Toyota Kata slides, notes, and simulations created and copyrighted by Mike Rother. For more information visit the Toyota Kata website at http://www-personal.umich.edu/~mrother/Homepage.html



MANAGING PEOPLE FOR PROVEMENT, ADAPTIVENESS, AND SUPERIOR RESULTS

Q COMUNE

## Toyota Kata Mindset

#### Develop a Sustaining Culture of Continuous Improvement In your Organization









### WHAT ARE KATA?

Structured <u>routines</u> to practice deliberately, especially at the beginning, so their pattern becomes a habit and leaves you with new abilities.



Combining a scientific pattern of thinking with structured practice routines develops effective problem solvers



## WHAT IS <u>THE IMPROVEMENT</u> KATA?

A way of transferring skills and developing shared abilities and mindset in a team or organization.

- It's a <u>systematic</u> approach to:
  - A. Generating Continuous Improvement
  - B. Developing Strong Problem Solvers
- It combines a scientific pattern of thinking with techniques of deliberate practice
- It's doing small things on a <u>DAILY</u> basis to improve a process by pursuing a next 'target condition'



## What We Know About How People Learn





### THE IMPROVEMENT KATA MODEL

Kata<sup>1</sup> (方) – Suffix Meaning "Way of Doing"

We found a common, scientific pattern of thinking and behavior in Toyota managers' approach -- their 'Way of Improving' -- and depicted it with a four-step model we named the "<u>Improvement Kata</u>."





### WHAT IT REALLY LOOKS LIKE





### **COACHING AND IMPROVEMENT**



#### **Inescapable Principle of Coaching**

To help others develop their capability to think and solve problems you must: Let them THINK -- <u>-NOT</u> Tell Them What To Think



### **ROLES/ORG. STRUCTURE FOR PRACTICING**





## FREEDOM TO TRY (AND FAIL)

We learn through "failed" experiments, so coaches must create an environment for experimentation

Fail Fast...

<section-header><section-header>

Expect and allow the learner to make small mistakes. These are important moments, from which the learner learns.



### **SCIENTIFIC PATTERN OF THINKING**





### To Practice The LK/CK is To Practice Scientific Thinking.

### To Unlock...

Continuous improvement

Problem Solving/ingenuity

Innovation/creativity

Culture change

Engagement





### The Improvement Kata in Action





### **PDCA CYCLES RECORD**

#### ONE LINE = ONE EXPERIMENT (IDEALLY, ONE EVERY DAY...)





### **PDCA CYCLES RECORD**

#### BENEFITS OF USING THE PDCA CYCLES RECORD





### Remember: Two Sides of a Coin

#### **People Development**





#### **Process Improvement**



#### The Coaching Kata

Pattern for Teaching the Improvement Kata

Standardized approach to facilitate Improvement Kata skill development in daily work

#### The Improvement Kata

Where do you want to go - Then Iterate to get there

Advancing toward something beyond your threshold of knowledge in a systematic, scientific way



# Managing People For Success



### Improvement

Idea generation Problem solving

**Driving efficiency** 

Quality



### Adaptiveness

To changes

To technology

To situations

To ideas



### **Superior Results**

In production

In quality

In performance

In development





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# **Defining Lean Manufacturing**

 Lean manufacturing is a systematic approach to identifying and eliminating waste (non-value-added activities) through continuous improvement by flowing the product at the pull of the customer in pursuit of perfection.

- MEP Lean Network



# Term: Value-Added

- Value-added:
- Any activity that increases the market form or function of the product or service.
  - These are things the customer is willing to pay for.

- Non-value-added:
- Any activity that does not add market form or function or is not necessary.
  - These activities should be eliminated, simplified, reduced, or integrated.

Example: These parts are put together to form an assembly.

# Check Your Knowledge

- Are these activities value added or non-valued added?
  - Transporting aluminum sheets from the warehouse to the stamping machine.
  - Performing an inspection of incoming materials.
  - Mixing chemicals to create a cleaning product.
  - Stamping an expiration date on a food product.
  - Repacking a product that was packaged incorrectly.

Non-value added
Non-value added
Value added
Non-value added
(but required by regulations)
Non-value added



## Term: Lead Time

- Lead time: The total time needed to manufacture an item, from order to customer's receipt of the finished goods.
  - Example: You order a Subaru Legacy from the factory in Lafayette, IN.
    - The lead time ranges from 4-12 weeks.





# **Traditional Production Environment**





## **Traditional Production Environment**





# **Traditional Elements of Work**

 If we categorized the work that takes place in a traditional manufacturing plant, we might see something like this:





# **Traditional Lead Time**

• Lead time in a traditional manufacturing environment:





# Lean Elements of Work

 The goal of lean is to optimize value-added activities by minimizing non-valued-added activities:





## Lean Lead Time

### • Lead time in a lean manufacturing environment:





# Why Lean?

Countries that are currently competitive in manufacturing include China, Germany, Japan, and South Korea.

- The marketplace is changing!
  - The marketplace is now global.
  - We can no longer assume that the world wants our product
  - To remain competitive, companies must:
    - Grow
    - Innovate
    - Become more productive
  - Adopting lean can help companies remain competitive!





# Lean Is Market Driven

- We can think about competitiveness like this:
  - Every morning in Africa, a gazelle wakes up.
    - It knows it must run faster than the fastest lion or it will be killed.
  - Every morning, a lion wakes up.
    - It knows it must outrun the slowest gazelle or it will starve to death.
  - It doesn't matter whether you are a lion or a gazelle when the sun comes up, you had better be running.




## Key Points

- Non-value-added activities are waste.
- Waste in manufacturing uses up *time* and *resources*.
- The goal of lean is to *eliminate* wastes.
- Lean is a powerful system for *reducing costs, improving quality*, and *reducing lead time*.



## Wastes in Manufacturing

• Eight wastes commonly exist in manufacturing:



The goal of lean is to **eliminate** these wastes.



## Defects

### What is it?

Defects are when the product produced or service provided doesn't match specifications or what the customer wants.

- Parts have to be reworked, repaired, replaced, or scrapped.
- Information has to be corrected.

- Some causes of defects:
  - Product not designed well.
  - Employees not trained well or not provided work instructions.
  - Equipment or tools not maintained.
  - Poor or nonexistent quality control.
  - Customer needs not understood.



## Overproduction

### What is it?

#### **Overproduction is**

- Producing more parts than can be sold or have been already requested by the customer.
- Making more than is required by the next process (or earlier or faster than).

- The organization has capital tied up in stock, raw materials, and work in process (WIP).
- These items need to be stored or moved around, tracked, etc.

- Some causes of overproduction:
  - Process setup takes a long time.
  - Scheduling is not level (we are not exactly sure when we will need items).
  - Workload is unbalanced; some processes are faster than others.



## Waiting Waste

### What is it?

Waiting for parts, instructions, approval, information, setup, etc.



### What happens as a result? People or machines are idle.

Some causes of waiting:

- Production rates are mismatched.
- Equipment breakdowns, including upstream or downstream.
- Process setup takes a long time.
- Quality problems exist upstream.



## Non-Utilized Talent

### What is it?

Non-utilized talent is the waste of not using people's knowledge, skills, or abilities.

- Problem solving is slow or nonexistent.
- Needed improvements aren't made.
- Employees have poor morale.
- Some causes of non-utilized talent:
  - Company culture doesn't value employees.
  - Low or no investment in training.
  - The company has a low-pay, high-turnover strategy.



## **Transportation Waste**

### What is it?

Transportation waste is moving parts and materials from one location to another.

- You have to pay for material handling (people, equipment, etc.).
- Damage or losses can occur in transport.

- Some causes of transportation waste:
  - Overproduction.
  - Plant layout is poor.
  - Large batch sizes/high quantities of work in progress.



## **Inventory Waste**

### What is it?

Inventory waste includes raw materials, work in progress (WIP), or finished goods on hand.

- Capital is tied up in inventory.
- Inventory needs to be stored or moved around, tracked, etc.
- Some causes of excess inventory:
  - A buffer is needed against inefficiencies and unexpected problems.
  - Batch size is large.
  - Scheduling is not level/workload is unbalanced.
  - Shipments by suppliers are unreliable.



## Motion Waste

### What is it?

Motion waste is any movement of people or machines that does not add value to the product or service.

- Employees are doing things other than producing, such as lifting, moving, searching, etc.
- In people, injuries that can lead to absenteeism; in equipment, additional wear or premature breakdowns.

- Some causes of motion waste:
  - The workplace or work areas are poorly laid out.
  - The workplace is not organized.
  - Work methods involve lifting, turning, or rearranging the product being worked on.



## **Excess Processing**

### What is it?

Excess processing is efforts that add no value to the product or service from the customers' viewpoint.

- Staff time is wasted. (What else could they be doing?)
- Equipment and materials are used unnecessarily.
- Some causes of excess processing:
  - True customer requirements not clearly defined.
  - Over-processing to accommodate downtime.
  - Lack of communication.
  - Product changes without process changes.



## What's Next?

- We've defined lean.
- We've talked about the benefits of lean.
- We've identified eight wastes commonly found in manufacturing.

How do we achieve lean manufacturing?



## Lean Techniques

• We eliminate waste and achieve lean manufacturing by implementing the lean techniques:





## Lean Techniques

• We eliminate waste and achieve lean manufacturing by implementing the lean techniques:





## 5S: Workplace Organization

- What is it?
  - 5S is a system designed to organize and standardize the workplace.
  - Consists of five parts:





# 5S in Practice









Center for Industrial Services

## 5S: Workplace Organization

- In everyday life....
  - You need a screwdriver to change some batteries. Which workbench would you prefer? Why?



## Visual Controls

- What is it?
  - Visual controls are simple signals that provide an immediate understanding of a situation or condition.
  - Can include signs, labels, digital readouts, colors, shapes, arrows, charts, etc.





• What is it?

## Visual Controls

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## Plant Layou

- What is it?
  - Lean plant layout is the idea of arranging people, workplaces, and equipment to optimize flow, minimize waste, and boost productivity.

## **Plant Layout in Practice**





## Video Lean Plant Layout at McDonald's



## Standardized Work

- What is it?
  - Standardized work is the safest, easiest, and most efficient and effective way of doing a job.
    - Everyone performs the work the same way the best agreed-upon way, for now.
  - It uses the most effective combination of:
    - People
    - Machines
    - Methods
    - Materials



## Standardized Work in Practice

WORK INSTRUCTION SHEET					
Task name: Changing LPG tank on Nissan Model 20-B Forklift				Job element sheet 0015	
				Sheet 1 of 2	
📑 Safety 🔶 Quality				Date prepared: 11/28/20XX	
	Sym.	No.	Major step		Key point(s)
	•	1	Turn the red discharge valve slowly clockwise to fully close the valve.		<ul> <li>Wear gloves to protect hands from propane vapor.</li> <li>DO NOT touch the refuel valve (green or gray) on the LPG cylinder.</li> </ul>
	•	2	Allow the engine to run un naturally.	ntil it stops	• At this point, the fuel tank is empty.
		3	Turn the key switch to the position.	OFF	
	•	4	Turn the high-pressure va removal screw handle to t disconnect the high-press	lve he left to ure hose.	<ul> <li>Take care not to damage the packing around the tip of the hose.</li> </ul>



## Standardize d Work

- In everyday life....
  - · How do fast-food restaurants ensure every burger looks and tastes the same?
  - What would happen if they didn't have standardized work for preparing food? 6



## Point-of-Use Storage (POUS)

- What is it?
  - Point-of-use storage (POUS) is the practice of storing materials at the workstation where they are used.

How is POUS implemented here?



Ford assembly line, 1913



## Point-of-Use Storage



- In everyday life....
  - What examples of POUS do you encounter in everyday life?





### Cellular Manufacturing

- What is it?
  - Cellular manufacturing is organizing the entire process for a particular product or similar products into a group (or "cell"), including all the necessary machines, equipment and operators.
  - Cellular manufacturing allows companies to:
    - Achieve one-piece flow.
    - Build a variety of products with as little waste as possible usic services

## **Traditional Manufacturing**

• Traditional layout in a factory that produces wooden picture frames and wooden-framed mirrors:





## Cellular Manufacturing in Practice



Source: Dinis-Carvalho, J., Alves, A., & Sousa, R. (2014). Moving from job-shop to production cells without losing flexibility: A case study from the wooden frames industry. South African Journal of Industrial Engineering, 25(3), 212-225.





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## Your Role in Innovation

- Stay Focused on the Benefit
- Top 5 Technologies for Small Manufacturers
- Your Role in Innovation
  - Forget Technology, Find the Pain
  - See the Hidden Factory



## **Technologies for Small Manufacturers**

- 1. Vision Based Data Collection
- 2. Off-Line Robot Programming Platforms
- 3. I4.0 Assessments
- 4. Robotic Welding



## #1 Vision

100% of the data you need and <u>zero</u> connections to critical equipment



### #2 Off-Line Programming

**3D** Scanning

Octopuz

**Ready Robotics** 





## #2 Off-Line Programming







## #2 Off-Line Programming




### #3 I4.0 Assessments

DIGITAL TRANSFORMATION FOR MANUFACTURERS

DIGITAL TRANSFORMATION FOR MANUFACTURERS

MATURITY MODEL

TRAINING/SUPPORT

**NEWS & EVENTS** 

### THE DIGITAL TRANSFORMATION FOR MANUFACTURERS ASSESSMENT WILL EXAMINE DIGITAL PRACTICES AND PERFORMANCES FOR EIGHT CATEGORIES OF SMALL- AND MEDIUM-SIZED MANUFACTURING OPERATIONS:

- 1. BUSINESS Leadership, strategy deployment, and technologies for digitization.
- 2. **PRODUCTION** Best practices to drive digitization within production and manufacturing KPIs.
- 3. WAREHOUSE/DISTRIBUTION Best practices to drive digitization within warehouses and warehouse KPIs.
- 4. SUPPLY CHAIN Best practices to drive digitization of suppliers and supplier-management KPIs.
- 5. LOGISTICS/TRANSPORTATION Best practices to drive digitization with logistics partners and transportation KPIs.
- 6. **CUSTOMER** Best practices to support digitization with customers and customer-centric KPIs.
- 7. SUPPORT FUNCTIONS Practices of support functions to support digitization.
- 8. SMART PRODUCTS Development of smart products.



## #4 Robot Welding

- Dr. Josh Penney, Postdoctoral Researcher
- Industrial Robotics and Automation
- PhD in Mechanical Engineering UTK, May 2022
  - Systems and Controls
  - Control of Robotic

Wire Arc Additive Manufacturing Processes

 Certified by KUKA Robotics for Industrial Robotic Programming







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# Thank you!



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## Contact UT CIS







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